

Trade Name

Issue Date

INFORMATION

Security

Ticker

Open Date

Open Price

Number of Shares

Position Size

Thesis

TRADING PLAN

Exit Strategy if Winner

Exit Strategy if Loser

Potential Upside

Potential \$ Gain

Potential Downside

Potential \$ Loss

Expected Time In Trade

OUTCOME

Exit Trigger

Exit Date

Exit Price

Position Size

% Return

\$ Return

COMMENTS